

# CITY OF WAUWATOSA

## PRELIMINARY 2025 FINANCING ILLUSTRATION

<div><div>\$26,635,000</div><div>G.O. PROMISSORY NOTES, SERIES 2025A</div><div>Dated: November 3, 2025</div><div>(First Interest: May 1, 2026)</div></div>													
YEAR DUE	EXISTING DEBT SERVICE		EXISTING DEBT SERVICE		PRINCIPAL (11/1)	INTEREST <sup>(B)</sup> (5/1 & 11/1) AIC= 4.38%	TOTAL	New Money	New Money	New Money	New Money	COMBINED DEBT SERVICE	YEAR DUE
								\$12,240,000 Levy	\$1,370,000 Sanitary	\$11,320,000 Storm	\$1,705,000 Water		
			Levy Supported					TOTAL	TOTAL	TOTAL	TOTAL	Levy Supported	
2025	\$19,867,623	(A)	\$8,360,460	(A)								\$8,360,460	2025
2026	\$17,371,418		\$6,910,281		\$2,270,000	\$1,324,351	\$3,594,351	\$1,708,600	\$388,119	\$1,227,856	\$269,776	\$8,618,881	2026
2027	\$16,201,898		\$5,624,081		\$1,260,000	\$1,218,250	\$2,478,250	\$1,172,000	\$297,500	\$882,750	\$126,000	\$6,796,081	2027
2028	\$15,859,398		\$5,627,606		\$1,315,000	\$1,155,250	\$2,470,250	\$1,171,250	\$295,250	\$880,250	\$123,500	\$6,798,856	2028
2029	\$14,893,390		\$5,528,281		\$1,390,000	\$1,089,500	\$2,479,500	\$1,174,000	\$297,500	\$882,000	\$126,000	\$6,702,281	2029
2030	\$14,254,741		\$5,581,169		\$1,455,000	\$1,020,000	\$2,475,000	\$1,175,000	\$294,000	\$882,750	\$123,250	\$6,756,169	2030
2031	\$12,071,769		\$4,704,488		\$1,230,000	\$947,250	\$2,177,250	\$1,169,250		\$882,500	\$125,500	\$5,873,738	2031
2032	\$11,766,949		\$4,513,456		\$1,295,000	\$885,750	\$2,180,750	\$1,172,000		\$881,250	\$127,500	\$5,685,456	2032
2033	\$10,845,413		\$3,788,838		\$1,360,000	\$821,000	\$2,181,000	\$1,172,750		\$884,000	\$124,250	\$4,961,588	2033
2034	\$8,730,518		\$2,683,919		\$1,425,000	\$753,000	\$2,178,000	\$1,171,500		\$880,500	\$126,000	\$3,855,419	2034
2035	\$6,432,375		\$2,209,025		\$1,500,000	\$681,750	\$2,181,750	\$1,173,250		\$881,000	\$127,500	\$3,382,275	2035
2036	\$5,579,271		\$1,884,088		\$1,405,000	\$606,750	\$2,011,750	\$1,007,750		\$880,250	\$123,750	\$2,891,838	2036
2037	\$4,504,599		\$1,391,150		\$1,475,000	\$536,500	\$2,011,500	\$1,003,250		\$883,250	\$125,000	\$2,394,400	2037
2038	\$3,533,730		\$1,118,550		\$1,550,000	\$462,750	\$2,012,750	\$1,007,000		\$879,750	\$126,000	\$2,125,550	2038
2039	\$1,502,425		\$369,200		\$1,625,000	\$385,250	\$2,010,250	\$1,003,500		\$880,000	\$126,750	\$1,372,700	2039
2040	\$949,013				\$1,715,000	\$304,000	\$2,019,000	\$1,008,000		\$883,750	\$127,250	\$1,008,000	2040
2041	\$724,344				\$790,000	\$218,250	\$1,008,250			\$880,750	\$127,500		2041
2042	\$608,525				\$830,000	\$178,750	\$1,008,750			\$881,250	\$127,500		2042
2043	\$614,194				\$870,000	\$137,250	\$1,007,250			\$880,000	\$127,250		2043
2044	\$228,525				\$915,000	\$93,750	\$1,008,750			\$882,000	\$126,750		2044
2045					\$960,000	\$48,000	\$1,008,000			\$882,000	\$126,000		2045
	\$166,540,115		\$60,294,591		\$26,635,000	\$12,867,351	\$39,502,351	\$17,289,100	\$1,572,369	\$17,977,856	\$2,663,026	\$77,583,691	

(A) Excludes the 12/18/2023 State Trust Fund Loan.

(B) The 2025A G.O. Promissory Notes are projected to generate approximately \$1,224,535.25 in bid premium which should be used to offset interest due on 5/1/2026 and a portion of interest due on 11/1/2026.

This illustration represents a mathematical calculation of potential debt service, assuming hypothetical rates based on current market rates +25bps.

Interest and costs of issuance are only estimates for illustrative purposes and are based on Baird's experience with comparable transactions.

Actual interest and costs of issuance will vary. This illustration provides information and is not intended to be a recommendation, proposal or otherwise considered advice.