

City of Wauwatosa

Preliminary 2024 Financing Illustration

\$17,440,000 G.O. PROMISSORY NOTES Dated: November 4, 2024 (First Interest: May 1, 2025)											
YEAR DUE	EXISTING DEBT SERVICE	EXISTING DEBT SERVICE Levy Supported	PRINCIPAL (11/1)	INTEREST (5/1 & 11/1) TIC= 3.99%	TOTAL ^(A)	New Money \$4,735,000 Levy	New Money \$1,760,000 Sanitary	New Money \$8,040,000 Storm	New Money \$2,905,000 Water	COMBINED DEBT SERVICE Levy Supported	YEAR DUE
						TOTAL	TOTAL	TOTAL	TOTAL		
2024	\$20,599,870	\$8,148,799								\$8,148,799	2024
2025	\$17,823,166	\$8,357,988	\$2,040,000	\$871,179	\$2,911,179	\$757,224	\$781,878	\$1,235,947	\$136,131	\$9,115,211	2025
2026	\$15,665,080	\$6,509,756	\$1,065,000	\$766,300	\$1,831,300	\$435,300	\$149,700	\$1,014,025	\$232,275	\$6,945,056	2026
2027	\$14,478,160	\$5,217,756	\$1,125,000	\$707,725	\$1,832,725	\$437,650	\$149,475	\$1,013,550	\$232,050	\$5,655,406	2027
2028	\$14,125,660	\$5,221,081	\$1,180,000	\$645,850	\$1,825,850	\$434,175	\$148,975	\$1,011,150	\$231,550	\$5,655,256	2028
2029	\$13,153,653	\$5,119,506	\$1,245,000	\$580,950	\$1,825,950	\$435,150	\$148,200	\$1,011,825	\$230,775	\$5,554,656	2029
2030	\$12,497,254	\$5,170,894	\$1,325,000	\$512,475	\$1,837,475	\$435,300	\$152,150	\$1,015,300	\$234,725	\$5,606,194	2030
2031	\$10,315,531	\$4,293,463	\$1,390,000	\$439,600	\$1,829,600	\$434,625	\$150,550	\$1,011,300	\$233,125	\$4,728,088	2031
2032	\$10,010,211	\$4,102,431	\$1,460,000	\$363,150	\$1,823,150	\$433,125	\$148,675	\$1,010,100	\$231,250	\$4,535,556	2032
2033	\$9,086,675	\$3,373,563	\$1,535,000	\$297,450	\$1,832,450	\$438,950	\$152,825	\$1,010,275	\$230,400	\$3,812,513	2033
2034	\$6,942,831	\$2,263,694	\$1,610,000	\$228,375	\$1,838,375	\$438,875	\$151,525	\$1,013,650	\$234,325	\$2,702,569	2034
2035	\$5,857,988	\$1,854,300	\$445,000	\$155,925	\$600,925	\$368,125			\$232,800	\$2,222,425	2035
2036	\$4,998,234	\$1,523,213	\$465,000	\$135,900	\$600,900	\$369,850			\$231,050	\$1,893,063	2036
2037	\$3,913,674	\$1,025,350	\$490,000	\$114,975	\$604,975	\$370,900			\$234,075	\$1,396,250	2037
2038	\$2,942,405	\$750,750	\$510,000	\$92,925	\$602,925	\$371,275			\$231,650	\$1,122,025	2038
2039	\$906,500		\$535,000	\$69,975	\$604,975	\$370,975			\$234,000	\$370,975	2039
2040	\$724,488		\$185,000	\$45,900	\$230,900				\$230,900		2040
2041	\$496,988		\$195,000	\$37,575	\$232,575				\$232,575		2041
2042	\$378,725		\$205,000	\$28,800	\$233,800				\$233,800		2042
2043	\$382,338		\$215,000	\$19,575	\$234,575				\$234,575		2043
2044			\$220,000	\$9,900	\$229,900				\$229,900		2044
	\$165,299,428	\$62,932,543	\$17,440,000	\$6,124,504	\$23,564,504	\$6,531,499	\$2,133,953	\$10,347,122	\$4,551,931	\$69,464,041	

(A) The 2024 G.O. Promissory Notes are projected to generate approximately \$859,630 in bid premium which should be used to offset interest through 5/1/2025 and a portion of interest due on 11/1/2025.

This illustration represents a mathematical calculation of potential debt service, assuming hypothetical rates based on current market rates +50bps.

Interest and costs of issuance are only estimates for illustrative purposes and are based on Baird's experience with comparable transactions.

Actual interest and costs of issuance will vary. This illustration provides information and is not intended to be a recommendation, proposal or otherwise considered advice.

BOND PRICING

City of Wauwatosa
General Obligation Promissory Notes, Series 2024A - POS
NBQ; Callable 11/1/2031 or Any Date Thereafter

Note Component	Maturity Date	Amount	Rate	Yield	Price	Yield to Maturity	Call Date	Call Price	Premium (-Discount)
Serial Notes:									
	11/01/2025	2,040,000	5.500%	3.250%	102.177				44,410.80
	11/01/2026	1,065,000	5.500%	3.220%	104.364				46,476.60
	11/01/2027	1,125,000	5.500%	3.240%	106.394				71,932.50
	11/01/2028	1,180,000	5.500%	3.220%	108.476				100,016.80
	11/01/2029	1,245,000	5.500%	3.180%	110.630				132,343.50
	11/01/2030	1,325,000	5.500%	3.230%	112.275				162,643.75
	11/01/2031	1,390,000	5.500%	3.300%	113.636				189,540.40
	11/01/2032	1,460,000	4.500%	3.800%	104.262	C 3.875%	11/01/2031	100.000	62,225.20
	11/01/2033	1,535,000	4.500%	3.850%	103.950	C 3.973%	11/01/2031	100.000	60,632.50
	11/01/2034	1,610,000	4.500%	3.950%	103.331	C 4.090%	11/01/2031	100.000	53,629.10
	11/01/2035	445,000	4.500%	4.000%	103.023	C 4.155%	11/01/2031	100.000	13,452.35
	11/01/2036	465,000	4.500%	4.050%	102.715	C 4.209%	11/01/2031	100.000	12,624.75
	11/01/2037	490,000	4.500%	4.100%	102.409	C 4.257%	11/01/2031	100.000	11,804.10
	11/01/2038	510,000	4.500%	4.150%	102.104	C 4.298%	11/01/2031	100.000	10,730.40
	11/01/2039	535,000	4.500%	4.300%	101.196	C 4.390%	11/01/2031	100.000	6,398.60
	11/01/2040	185,000	4.500%	4.350%	100.895	C 4.421%	11/01/2031	100.000	1,655.75
	11/01/2041	195,000	4.500%	4.400%	100.595	C 4.450%	11/01/2031	100.000	1,160.25
	11/01/2042	205,000	4.500%	4.450%	100.297	C 4.476%	11/01/2031	100.000	608.85
	11/01/2043	215,000	4.500%	4.500%	100.000				
	11/01/2044	220,000	4.500%	4.520%	99.738				(576.40)
17,440,000									981,709.80

Dated Date 11/04/2024
Delivery Date 11/04/2024
First Coupon 05/01/2025

Par Amount 17,440,000.00
Premium 981,709.80

Production 18,421,709.80 105.629070%
Underwriter's Discount (122,080.00) (0.700000%)

Purchase Price 18,299,629.80 104.929070%
Accrued Interest

Net Proceeds 18,299,629.80

SOURCES AND USES OF FUNDS

**City of Wauwatosa
General Obligation Promissory Notes, Series 2024A - POS
NBQ; Callable 11/1/2031 or Any Date Thereafter**

Dated Date	11/04/2024
Delivery Date	11/04/2024

Sources:

Note Proceeds:	
Par Amount	17,440,000.00
Net Premium	981,709.80
	18,421,709.80

Uses:

Project Fund Deposits:	
10 Year Levy Supported	505,000.00
15 Year Levy Supported	4,230,000.00
Sanitary Supported	1,760,000.00
Storm Supported	8,040,000.00
Water Utility Supported	
	2,905,000.00
	17,440,000.00
Debt Service Fund Deposits:	
Bid Premium Available for D/S	859,629.80
Underwriter's Discount:	
Underwriter's Discount	122,080.00
	18,421,709.80

BOND DEBT SERVICE

City of Wauwatosa
General Obligation Promissory Notes, Series 2024A - POS
NBQ; Callable 11/1/2031 or Any Date Thereafter

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
05/01/2025			431,929.17	431,929.17	
11/01/2025	2,040,000	5.500%	439,250.00	2,479,250.00	2,911,179.17
05/01/2026			383,150.00	383,150.00	
11/01/2026	1,065,000	5.500%	383,150.00	1,448,150.00	1,831,300.00
05/01/2027			353,862.50	353,862.50	
11/01/2027	1,125,000	5.500%	353,862.50	1,478,862.50	1,832,725.00
05/01/2028			322,925.00	322,925.00	
11/01/2028	1,180,000	5.500%	322,925.00	1,502,925.00	1,825,850.00
05/01/2029			290,475.00	290,475.00	
11/01/2029	1,245,000	5.500%	290,475.00	1,535,475.00	1,825,950.00
05/01/2030			256,237.50	256,237.50	
11/01/2030	1,325,000	5.500%	256,237.50	1,581,237.50	1,837,475.00
05/01/2031			219,800.00	219,800.00	
11/01/2031	1,390,000	5.500%	219,800.00	1,609,800.00	1,829,600.00
05/01/2032			181,575.00	181,575.00	
11/01/2032	1,460,000	4.500%	181,575.00	1,641,575.00	1,823,150.00
05/01/2033			148,725.00	148,725.00	
11/01/2033	1,535,000	4.500%	148,725.00	1,683,725.00	1,832,450.00
05/01/2034			114,187.50	114,187.50	
11/01/2034	1,610,000	4.500%	114,187.50	1,724,187.50	1,838,375.00
05/01/2035			77,962.50	77,962.50	
11/01/2035	445,000	4.500%	77,962.50	522,962.50	600,925.00
05/01/2036			67,950.00	67,950.00	
11/01/2036	465,000	4.500%	67,950.00	532,950.00	600,900.00
05/01/2037			57,487.50	57,487.50	
11/01/2037	490,000	4.500%	57,487.50	547,487.50	604,975.00
05/01/2038			46,462.50	46,462.50	
11/01/2038	510,000	4.500%	46,462.50	556,462.50	602,925.00
05/01/2039			34,987.50	34,987.50	
11/01/2039	535,000	4.500%	34,987.50	569,987.50	604,975.00
05/01/2040			22,950.00	22,950.00	
11/01/2040	185,000	4.500%	22,950.00	207,950.00	230,900.00
05/01/2041			18,787.50	18,787.50	
11/01/2041	195,000	4.500%	18,787.50	213,787.50	232,575.00
05/01/2042			14,400.00	14,400.00	
11/01/2042	205,000	4.500%	14,400.00	219,400.00	233,800.00
05/01/2043			9,787.50	9,787.50	
11/01/2043	215,000	4.500%	9,787.50	224,787.50	234,575.00
05/01/2044			4,950.00	4,950.00	
11/01/2044	220,000	4.500%	4,950.00	224,950.00	229,900.00
	17,440,000		6,124,504.17	23,564,504.17	23,564,504.17

BOND SUMMARY STATISTICS

City of Wauwatosa
General Obligation Promissory Notes, Series 2024A - POS
NBQ; Callable 11/1/2031 or Any Date Thereafter

Dated Date	11/04/2024
Delivery Date	11/04/2024
First Coupon	05/01/2025
Last Maturity	11/01/2044
Arbitrage Yield	3.784554%
True Interest Cost (TIC)	3.988898%
Net Interest Cost (NIC)	4.110625%
All-In TIC	3.988898%
Average Coupon	4.781793%
Average Life (years)	7.344
Weighted Average Maturity (years)	7.280
Par Amount	17,440,000.00
Bond Proceeds	18,421,709.80
Total Interest	6,124,504.17
Net Interest	5,264,874.37
Bond Years from Dated Date	128,079,666.67
Bond Years from Delivery Date	128,079,666.67
Total Debt Service	23,564,504.17
Maximum Annual Debt Service	2,911,179.17
Average Annual Debt Service	1,178,716.34

Note Component	Par Value	Price	Average Coupon	Average Life	Average Maturity Date	Duration	PV of 1 bp change
Serial Notes	17,440,000.00	105.629	4.78179271%	7.344	03/09/2032	5.144	8,756.35
	17,440,000.00			7.344			8,756.35

	TIC	All-In TIC	Arbitrage Yield
Par Value	17,440,000.00	17,440,000.00	17,440,000.00
+ Accrued Interest			
+ Premium (Discount)	981,709.80	981,709.80	981,709.80
- Underwriter's Discount	(122,080.00)	(122,080.00)	
- Cost of Issuance Expense			
- Bond Insurance			
Target Value	18,299,629.80	18,299,629.80	18,421,709.80
Target Date	11/04/2024	11/04/2024	11/04/2024
Yield	3.988898%	3.988898%	3.784554%

PROOF OF ARBITRAGE YIELD

City of Wauwatosa
General Obligation Promissory Notes, Series 2024A - POS
NBQ; Callable 11/1/2031 or Any Date Thereafter

Date	Debt Service	Total	PV Factor	Present Value to 11/04/2024 @ 3.7845544915%
05/01/2025	431,929.17	431,929.17	0.981735327	424,040.13
11/01/2025	2,479,250.00	2,479,250.00	0.963503176	2,388,765.25
05/01/2026	383,150.00	383,150.00	0.945609620	362,310.33
11/01/2026	1,448,150.00	1,448,150.00	0.928048372	1,343,953.25
05/01/2027	353,862.50	353,862.50	0.910813260	322,302.66
11/01/2027	1,478,862.50	1,478,862.50	0.893898227	1,321,952.57
05/01/2028	322,925.00	322,925.00	0.877297330	283,301.24
11/01/2028	1,502,925.00	1,502,925.00	0.861004733	1,294,025.54
05/01/2029	290,475.00	290,475.00	0.845014712	245,455.65
11/01/2029	1,535,475.00	1,535,475.00	0.829321647	1,273,402.66
05/01/2030	256,237.50	256,237.50	0.813920024	208,556.83
11/01/2030	1,581,237.50	1,581,237.50	0.798804429	1,263,099.52
05/01/2031	219,800.00	219,800.00	0.783969552	172,316.51
11/01/2031	8,124,800.00	8,124,800.00	0.769410178	6,251,303.81
05/01/2032	34,987.50	34,987.50	0.755121191	26,419.80
11/01/2032	34,987.50	34,987.50	0.741097571	25,929.15
05/01/2033	34,987.50	34,987.50	0.727334388	25,447.61
11/01/2033	34,987.50	34,987.50	0.713826805	24,975.02
05/01/2034	34,987.50	34,987.50	0.700570077	24,511.20
11/01/2034	34,987.50	34,987.50	0.687559544	24,055.99
05/01/2035	34,987.50	34,987.50	0.674790635	23,609.24
11/01/2035	34,987.50	34,987.50	0.662258861	23,170.78
05/01/2036	34,987.50	34,987.50	0.649959819	22,740.47
11/01/2036	34,987.50	34,987.50	0.637889187	22,318.15
05/01/2037	34,987.50	34,987.50	0.626042723	21,903.67
11/01/2037	34,987.50	34,987.50	0.614416264	21,496.89
05/01/2038	34,987.50	34,987.50	0.603005724	21,097.66
11/01/2038	34,987.50	34,987.50	0.591807093	20,705.85
05/01/2039	34,987.50	34,987.50	0.580816436	20,321.32
11/01/2039	569,987.50	569,987.50	0.570029890	324,909.91
05/01/2040	22,950.00	22,950.00	0.559443665	12,839.23
11/01/2040	207,950.00	207,950.00	0.549054040	114,175.79
05/01/2041	18,787.50	18,787.50	0.538857365	10,123.78
11/01/2041	213,787.50	213,787.50	0.528850056	113,061.53
05/01/2042	14,400.00	14,400.00	0.519028596	7,474.01
11/01/2042	219,400.00	219,400.00	0.509389533	111,760.06
05/01/2043	9,787.50	9,787.50	0.499929482	4,893.06
11/01/2043	224,787.50	224,787.50	0.490645116	110,290.89
05/01/2044	4,950.00	4,950.00	0.481533173	2,383.59
11/01/2044	224,950.00	224,950.00	0.472590451	106,309.22
	22,665,629.17	22,665,629.17		18,421,709.80

Proceeds Summary

Delivery date	11/04/2024
Par Value	17,440,000.00
Premium (Discount)	981,709.80
Target for yield calculation	18,421,709.80

PROOF OF ARBITRAGE YIELD

City of Wauwatosa
General Obligation Promissory Notes, Series 2024A - POS
NBQ; Callable 11/1/2031 or Any Date Thereafter

Assumed Call/Computation Dates for Premium Bonds

Bond Component	Maturity Date	Rate	Yield	Call Date	Call Price	Yield To Call/Maturity
SERIAL	11/01/2032	4.500%	3.800%	11/01/2031	100.000	3.8001702%
SERIAL	11/01/2033	4.500%	3.850%	11/01/2031	100.000	3.8502599%
SERIAL	11/01/2034	4.500%	3.950%	11/01/2031	100.000	3.9501597%
SERIAL	11/01/2035	4.500%	4.000%	11/01/2031	100.000	4.0001291%
SERIAL	11/01/2036	4.500%	4.050%	11/01/2031	100.000	4.0502738%
SERIAL	11/01/2037	4.500%	4.100%	11/01/2031	100.000	4.1002676%
SERIAL	11/01/2038	4.500%	4.150%	11/01/2031	100.000	4.1502726%

Rejected Call/Computation Dates for Premium Bonds

Bond Component	Maturity Date	Rate	Yield	Call Date	Call Price	Yield To Call/Maturity	Increase to Yield
SERIAL	11/01/2032	4.500%	3.800%			3.8748095%	0.0746393%
SERIAL	11/01/2033	4.500%	3.850%			3.9733125%	0.1230526%
SERIAL	11/01/2034	4.500%	3.950%			4.0905598%	0.1404000%
SERIAL	11/01/2035	4.500%	4.000%			4.1546570%	0.1545279%
SERIAL	11/01/2036	4.500%	4.050%			4.2093788%	0.1591050%
SERIAL	11/01/2037	4.500%	4.100%			4.2567205%	0.1564528%
SERIAL	11/01/2038	4.500%	4.150%			4.2983743%	0.1481017%

FORM 8038 STATISTICS

City of Wauwatosa
General Obligation Promissory Notes, Series 2024A - POS
NBQ; Callable 11/1/2031 or Any Date Thereafter

Dated Date 11/04/2024
Delivery Date 11/04/2024

Bond Component	Date	Principal	Coupon	Price	Issue Price	Redemption at Maturity
Serial Notes:						
	11/01/2025	2,040,000.00	5.500%	102.177	2,084,410.80	2,040,000.00
	11/01/2026	1,065,000.00	5.500%	104.364	1,111,476.60	1,065,000.00
	11/01/2027	1,125,000.00	5.500%	106.394	1,196,932.50	1,125,000.00
	11/01/2028	1,180,000.00	5.500%	108.476	1,280,016.80	1,180,000.00
	11/01/2029	1,245,000.00	5.500%	110.630	1,377,343.50	1,245,000.00
	11/01/2030	1,325,000.00	5.500%	112.275	1,487,643.75	1,325,000.00
	11/01/2031	1,390,000.00	5.500%	113.636	1,579,540.40	1,390,000.00
	11/01/2032	1,460,000.00	4.500%	104.262	1,522,225.20	1,460,000.00
	11/01/2033	1,535,000.00	4.500%	103.950	1,595,632.50	1,535,000.00
	11/01/2034	1,610,000.00	4.500%	103.331	1,663,629.10	1,610,000.00
	11/01/2035	445,000.00	4.500%	103.023	458,452.35	445,000.00
	11/01/2036	465,000.00	4.500%	102.715	477,624.75	465,000.00
	11/01/2037	490,000.00	4.500%	102.409	501,804.10	490,000.00
	11/01/2038	510,000.00	4.500%	102.104	520,730.40	510,000.00
	11/01/2039	535,000.00	4.500%	101.196	541,398.60	535,000.00
	11/01/2040	185,000.00	4.500%	100.895	186,655.75	185,000.00
	11/01/2041	195,000.00	4.500%	100.595	196,160.25	195,000.00
	11/01/2042	205,000.00	4.500%	100.297	205,608.85	205,000.00
	11/01/2043	215,000.00	4.500%	100.000	215,000.00	215,000.00
	11/01/2044	220,000.00	4.500%	99.738	219,423.60	220,000.00
		17,440,000.00			18,421,709.80	17,440,000.00

	Maturity Date	Interest Rate	Issue Price	Stated Redemption at Maturity	Weighted Average Maturity	Yield
Final Maturity	11/01/2044	4.500%	219,423.60	220,000.00		
Entire Issue			18,421,709.80	17,440,000.00	7.2802	3.7846%

Proceeds used for accrued interest	0.00
Proceeds used for bond issuance costs (including underwriters' discount)	122,080.00
Proceeds used for credit enhancement	0.00
Proceeds allocated to reasonably required reserve or replacement fund	0.00

BOND DEBT SERVICE**City of Wauwatosa
Levy Supported**

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
05/01/2025			115,136.04	115,136.04	
11/01/2025	525,000	5.500%	117,087.50	642,087.50	757,223.54
05/01/2026			102,650.00	102,650.00	
11/01/2026	230,000	5.500%	102,650.00	332,650.00	435,300.00
05/01/2027			96,325.00	96,325.00	
11/01/2027	245,000	5.500%	96,325.00	341,325.00	437,650.00
05/01/2028			89,587.50	89,587.50	
11/01/2028	255,000	5.500%	89,587.50	344,587.50	434,175.00
05/01/2029			82,575.00	82,575.00	
11/01/2029	270,000	5.500%	82,575.00	352,575.00	435,150.00
05/01/2030			75,150.00	75,150.00	
11/01/2030	285,000	5.500%	75,150.00	360,150.00	435,300.00
05/01/2031			67,312.50	67,312.50	
11/01/2031	300,000	5.500%	67,312.50	367,312.50	434,625.00
05/01/2032			59,062.50	59,062.50	
11/01/2032	315,000	4.500%	59,062.50	374,062.50	433,125.00
05/01/2033			51,975.00	51,975.00	
11/01/2033	335,000	4.500%	51,975.00	386,975.00	438,950.00
05/01/2034			44,437.50	44,437.50	
11/01/2034	350,000	4.500%	44,437.50	394,437.50	438,875.00
05/01/2035			36,562.50	36,562.50	
11/01/2035	295,000	4.500%	36,562.50	331,562.50	368,125.00
05/01/2036			29,925.00	29,925.00	
11/01/2036	310,000	4.500%	29,925.00	339,925.00	369,850.00
05/01/2037			22,950.00	22,950.00	
11/01/2037	325,000	4.500%	22,950.00	347,950.00	370,900.00
05/01/2038			15,637.50	15,637.50	
11/01/2038	340,000	4.500%	15,637.50	355,637.50	371,275.00
05/01/2039			7,987.50	7,987.50	
11/01/2039	355,000	4.500%	7,987.50	362,987.50	370,975.00
	4,735,000		1,796,498.54	6,531,498.54	6,531,498.54

BOND SUMMARY STATISTICS**City of Wauwatosa
Levy Supported**

Dated Date	11/04/2024
Delivery Date	11/04/2024
First Coupon	05/01/2025
Last Maturity	11/01/2039
Arbitrage Yield	3.784554%
True Interest Cost (TIC)	4.065203%
Net Interest Cost (NIC)	4.169252%
All-In TIC	4.065203%
Average Coupon	4.706505%
Average Life (years)	8.061
Weighted Average Maturity (years)	7.999
Par Amount	4,735,000.00
Bond Proceeds	4,973,217.60
Total Interest	1,796,498.54
Net Interest	1,591,425.94
Bond Years from Dated Date	38,170,541.67
Bond Years from Delivery Date	38,170,541.67
Total Debt Service	6,531,498.54
Maximum Annual Debt Service	757,223.54
Average Annual Debt Service	435,675.28

Note Component	Par Value	Price	Average Coupon	Average Life	Average Maturity Date	Duration	PV of 1 bp change
Serial Notes	4,735,000.00	105.031	4.70650523%	8.061	11/26/2032	5.144	2,372.35
	4,735,000.00			8.061			2,372.35

	TIC	All-In TIC	Arbitrage Yield
Par Value	4,735,000.00	4,735,000.00	4,735,000.00
+ Accrued Interest			
+ Premium (Discount)	238,217.60	238,217.60	238,217.60
- Underwriter's Discount	(33,145.00)	(33,145.00)	
- Cost of Issuance Expense			
- Bond Insurance			
Target Value	4,940,072.60	4,940,072.60	4,973,217.60
Target Date	11/04/2024	11/04/2024	11/04/2024
Yield	4.065203%	4.065203%	3.784554%

BOND DEBT SERVICE**City of Wauwatosa
Sanitary Supported**

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
05/01/2025			45,552.92	45,552.92	
11/01/2025	690,000	5.500%	46,325.00	736,325.00	781,877.92
05/01/2026			27,350.00	27,350.00	
11/01/2026	95,000	5.500%	27,350.00	122,350.00	149,700.00
05/01/2027			24,737.50	24,737.50	
11/01/2027	100,000	5.500%	24,737.50	124,737.50	149,475.00
05/01/2028			21,987.50	21,987.50	
11/01/2028	105,000	5.500%	21,987.50	126,987.50	148,975.00
05/01/2029			19,100.00	19,100.00	
11/01/2029	110,000	5.500%	19,100.00	129,100.00	148,200.00
05/01/2030			16,075.00	16,075.00	
11/01/2030	120,000	5.500%	16,075.00	136,075.00	152,150.00
05/01/2031			12,775.00	12,775.00	
11/01/2031	125,000	5.500%	12,775.00	137,775.00	150,550.00
05/01/2032			9,337.50	9,337.50	
11/01/2032	130,000	4.500%	9,337.50	139,337.50	148,675.00
05/01/2033			6,412.50	6,412.50	
11/01/2033	140,000	4.500%	6,412.50	146,412.50	152,825.00
05/01/2034			3,262.50	3,262.50	
11/01/2034	145,000	4.500%	3,262.50	148,262.50	151,525.00
	1,760,000		373,952.92	2,133,952.92	2,133,952.92

BOND SUMMARY STATISTICS**City of Wauwatosa
Sanitary Supported**

Dated Date	11/04/2024
Delivery Date	11/04/2024
First Coupon	05/01/2025
Last Maturity	11/01/2034
Arbitrage Yield	3.784554%
True Interest Cost (TIC)	3.776530%
Net Interest Cost (NIC)	3.909498%
All-In TIC	3.776530%
Average Coupon	4.999148%
Average Life (years)	4.250
Weighted Average Maturity (years)	4.297
Par Amount	1,760,000.00
Bond Proceeds	1,853,829.45
Total Interest	373,952.92
Net Interest	292,443.47
Bond Years from Dated Date	7,480,333.33
Bond Years from Delivery Date	7,480,333.33
Total Debt Service	2,133,952.92
Maximum Annual Debt Service	781,877.92
Average Annual Debt Service	213,573.27

Note Component	Par Value	Price	Average Coupon	Average Life	Average Maturity Date	Duration	PV of 1 bp change
Serial Notes	1,760,000.00	105.331	4.99914777%	4.250	02/03/2029	3.775	616.70
	1,760,000.00			4.250			616.70

	TIC	All-In TIC	Arbitrage Yield
Par Value	1,760,000.00	1,760,000.00	1,760,000.00
+ Accrued Interest			
+ Premium (Discount)	93,829.45	93,829.45	93,829.45
- Underwriter's Discount	(12,320.00)	(12,320.00)	
- Cost of Issuance Expense			
- Bond Insurance			
Target Value	1,841,509.45	1,841,509.45	1,853,829.45
Target Date	11/04/2024	11/04/2024	11/04/2024
Yield	3.776530%	3.776530%	3.784554%

BOND DEBT SERVICE**City of Wauwatosa
Storm Supported**

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
05/01/2025			203,746.67	203,746.67	
11/01/2025	825,000	5.500%	207,200.00	1,032,200.00	1,235,946.67
05/01/2026			184,512.50	184,512.50	
11/01/2026	645,000	5.500%	184,512.50	829,512.50	1,014,025.00
05/01/2027			166,775.00	166,775.00	
11/01/2027	680,000	5.500%	166,775.00	846,775.00	1,013,550.00
05/01/2028			148,075.00	148,075.00	
11/01/2028	715,000	5.500%	148,075.00	863,075.00	1,011,150.00
05/01/2029			128,412.50	128,412.50	
11/01/2029	755,000	5.500%	128,412.50	883,412.50	1,011,825.00
05/01/2030			107,650.00	107,650.00	
11/01/2030	800,000	5.500%	107,650.00	907,650.00	1,015,300.00
05/01/2031			85,650.00	85,650.00	
11/01/2031	840,000	5.500%	85,650.00	925,650.00	1,011,300.00
05/01/2032			62,550.00	62,550.00	
11/01/2032	885,000	4.500%	62,550.00	947,550.00	1,010,100.00
05/01/2033			42,637.50	42,637.50	
11/01/2033	925,000	4.500%	42,637.50	967,637.50	1,010,275.00
05/01/2034			21,825.00	21,825.00	
11/01/2034	970,000	4.500%	21,825.00	991,825.00	1,013,650.00
	8,040,000		2,307,121.67	10,347,121.67	10,347,121.67

BOND SUMMARY STATISTICS**City of Wauwatosa
Storm Supported**

Dated Date	11/04/2024
Delivery Date	11/04/2024
First Coupon	05/01/2025
Last Maturity	11/01/2034
Arbitrage Yield	3.784554%
True Interest Cost (TIC)	3.757880%
Net Interest Cost (NIC)	3.899641%
All-In TIC	3.757880%
Average Coupon	4.960699%
Average Life (years)	5.785
Weighted Average Maturity (years)	5.786
Par Amount	8,040,000.00
Bond Proceeds	8,589,756.45
Total Interest	2,307,121.67
Net Interest	1,813,645.22
Bond Years from Dated Date	46,508,000.00
Bond Years from Delivery Date	46,508,000.00
Total Debt Service	10,347,121.67
Maximum Annual Debt Service	1,235,946.67
Average Annual Debt Service	1,035,575.15

Note Component	Par Value	Price	Average Coupon	Average Life	Average Maturity Date	Duration	PV of 1 bp change
Serial Notes	8,040,000.00	106.838	4.96069852%	5.785	08/17/2030	5.027	3,807.30
	8,040,000.00			5.785			3,807.30

	TIC	All-In TIC	Arbitrage Yield
Par Value	8,040,000.00	8,040,000.00	8,040,000.00
+ Accrued Interest			
+ Premium (Discount)	549,756.45	549,756.45	549,756.45
- Underwriter's Discount	(56,280.00)	(56,280.00)	
- Cost of Issuance Expense			
- Bond Insurance			
Target Value	8,533,476.45	8,533,476.45	8,589,756.45
Target Date	11/04/2024	11/04/2024	11/04/2024
Yield	3.757880%	3.757880%	3.784554%

BOND DEBT SERVICE**City of Wauwatosa
Water Utility Supported**

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
05/01/2025			67,493.54	67,493.54	
11/01/2025			68,637.50	68,637.50	136,131.04
05/01/2026			68,637.50	68,637.50	
11/01/2026	95,000	5.500%	68,637.50	163,637.50	232,275.00
05/01/2027			66,025.00	66,025.00	
11/01/2027	100,000	5.500%	66,025.00	166,025.00	232,050.00
05/01/2028			63,275.00	63,275.00	
11/01/2028	105,000	5.500%	63,275.00	168,275.00	231,550.00
05/01/2029			60,387.50	60,387.50	
11/01/2029	110,000	5.500%	60,387.50	170,387.50	230,775.00
05/01/2030			57,362.50	57,362.50	
11/01/2030	120,000	5.500%	57,362.50	177,362.50	234,725.00
05/01/2031			54,062.50	54,062.50	
11/01/2031	125,000	5.500%	54,062.50	179,062.50	233,125.00
05/01/2032			50,625.00	50,625.00	
11/01/2032	130,000	4.500%	50,625.00	180,625.00	231,250.00
05/01/2033			47,700.00	47,700.00	
11/01/2033	135,000	4.500%	47,700.00	182,700.00	230,400.00
05/01/2034			44,662.50	44,662.50	
11/01/2034	145,000	4.500%	44,662.50	189,662.50	234,325.00
05/01/2035			41,400.00	41,400.00	
11/01/2035	150,000	4.500%	41,400.00	191,400.00	232,800.00
05/01/2036			38,025.00	38,025.00	
11/01/2036	155,000	4.500%	38,025.00	193,025.00	231,050.00
05/01/2037			34,537.50	34,537.50	
11/01/2037	165,000	4.500%	34,537.50	199,537.50	234,075.00
05/01/2038			30,825.00	30,825.00	
11/01/2038	170,000	4.500%	30,825.00	200,825.00	231,650.00
05/01/2039			27,000.00	27,000.00	
11/01/2039	180,000	4.500%	27,000.00	207,000.00	234,000.00
05/01/2040			22,950.00	22,950.00	
11/01/2040	185,000	4.500%	22,950.00	207,950.00	230,900.00
05/01/2041			18,787.50	18,787.50	
11/01/2041	195,000	4.500%	18,787.50	213,787.50	232,575.00
05/01/2042			14,400.00	14,400.00	
11/01/2042	205,000	4.500%	14,400.00	219,400.00	233,800.00
05/01/2043			9,787.50	9,787.50	
11/01/2043	215,000	4.500%	9,787.50	224,787.50	234,575.00
05/01/2044			4,950.00	4,950.00	
11/01/2044	220,000	4.500%	4,950.00	224,950.00	229,900.00
	2,905,000		1,646,931.04	4,551,931.04	4,551,931.04

BOND SUMMARY STATISTICS**City of Wauwatosa
Water Utility Supported**

Dated Date	11/04/2024
Delivery Date	11/04/2024
First Coupon	05/01/2025
Last Maturity	11/01/2044
Arbitrage Yield	3.784554%
True Interest Cost (TIC)	4.302310%
Net Interest Cost (NIC)	4.363377%
All-In TIC	4.302310%
Average Coupon	4.584896%
Average Life (years)	12.365
Weighted Average Maturity (years)	12.203
Par Amount	2,905,000.00
Bond Proceeds	3,004,906.30
Total Interest	1,646,931.04
Net Interest	1,567,359.74
Bond Years from Dated Date	35,920,791.67
Bond Years from Delivery Date	35,920,791.67
Total Debt Service	4,551,931.04
Maximum Annual Debt Service	234,725.00
Average Annual Debt Service	227,691.42

Note Component	Par Value	Price	Average Coupon	Average Life	Average Maturity Date	Duration	PV of 1 bp change
Serial Notes	2,905,000.00	103.439	4.58489628%	12.365	03/17/2037	9.257	1,960.00
	2,905,000.00			12.365			1,960.00

	TIC	All-In TIC	Arbitrage Yield
Par Value	2,905,000.00	2,905,000.00	2,905,000.00
+ Accrued Interest			
+ Premium (Discount)	99,906.30	99,906.30	99,906.30
- Underwriter's Discount	(20,335.00)	(20,335.00)	
- Cost of Issuance Expense			
- Bond Insurance			
Target Value	2,984,571.30	2,984,571.30	3,004,906.30
Target Date	11/04/2024	11/04/2024	11/04/2024
Yield	4.302310%	4.302310%	3.784554%

City of Wauwatosa

Existing General Obligation Debt Service Payments

Levy, Sanitary, Storm, & TIF Supported													TIF Supported				TIF Supported			
Issue: 1 Amount: \$16,370,000 Type: G.O. Promissory Notes, Series 2014A Dated: December 2, 2014													Issue: 2 Amount: \$5,240,000 Type: Taxable G.O. Promissory Notes, Series 2014B Dated: December 2, 2014				Issue: 3 Amount: \$6,200,000 Type: G.O. Community Development Bonds, Series 2015A Dated: April 1, 2015			
Callible: '23-'24 Callable 12/1/2022 or on Any Date Thereafter @ Par													Callible: '23-'24 Callable 12/1/2022 or on Any Date Thereafter @ Par				Callible: '26-'35 Callable 4/1/2025 or on Any Date Thereafter @ Par			
CALENDAR YEAR	PRINCIPAL (12/1)	RATE	INTEREST (6/1 & 12/1)	TOTAL	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL (12/1)	RATE	INTEREST (6/1 & 12/1)	TOTAL	PRINCIPAL (4/1)	RATE	INTEREST (4/1 & 10/1)	TOTAL
2024	\$1,975,000	3.000%	\$59,250	\$2,034,250	\$625,000	\$18,750	\$350,000	\$10,500	\$610,000	\$18,300	\$390,000	\$11,700	\$1,200,000	3.000%	\$36,000	\$1,236,000	\$200,000	5.000%	\$161,719	\$361,719
2025																	\$350,000	4.000%	\$149,719	\$499,719
2026																	\$375,000	4.000%	\$135,219	\$510,219
2027																	\$400,000	4.000%	\$119,719	\$519,719
2028																	\$400,000	4.000%	\$103,719	\$503,719
2029																	\$400,000	3.000%	\$89,719	\$489,719
2030																	\$425,000	3.000%	\$77,344	\$502,344
2031																	\$425,000	3.000%	\$64,594	\$489,594
2032																	\$450,000	3.000%	\$51,469	\$501,469
2033																	\$475,000	3.000%	\$37,594	\$512,594
2034																	\$475,000	3.125%	\$23,047	\$498,047
2035																	\$500,000	3.125%	\$7,813	\$507,813
2036																				
2037																				
2038																				
2039																				
2040																				
2041																				
2042																				
2043																				
2044																				
TOTAL	\$1,975,000		\$59,250	\$2,034,250	\$625,000	\$18,750	\$350,000	\$10,500	\$610,000	\$18,300	\$390,000	\$11,700	\$1,200,000		\$36,000	\$1,236,000	\$4,875,000		\$1,021,672	\$5,896,672
CALLABLE MATURITIES													Credit: Aaa Paying Agent: City Notes:				Credit: Aaa Paying Agent: City Notes:			



City of Wauwatosa
Existing General Obligation Debt Service Payments

Levy, Sanitary, Storm, & TIF Supported												
Issue:		4										
Amount:		\$26,375,000										
Type:		G.O. Corporate Purpose Bonds, Series 2015B										
Dated:		December 1, 2015										
Callable:		'26-'30 Callable 12/1/2025 or on Any Date Thereafter @ Par										
CALENDAR YEAR	PRINCIPAL	RATE	INTEREST	TOTAL	LEVY		SANITARY		STORM		TIF	
	(12/1)		(6/1 & 12/1)		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
2024	\$2,425,000	2.500%	\$290,000	\$2,715,000	\$1,275,000	\$159,125	\$600,000	\$20,500	\$225,000	\$11,813	\$325,000	\$98,563
2025	\$2,200,000	2.750%	\$229,375	\$2,429,375	\$1,250,000	\$127,250	\$200,000	\$5,500	\$225,000	\$6,188	\$525,000	\$90,438
2026	\$950,000	3.000%	\$168,875	\$1,118,875	\$550,000	\$92,875					\$400,000	\$76,000
2027	\$1,075,000	3.500%	\$140,375	\$1,215,375	\$575,000	\$76,375					\$500,000	\$64,000
2028	\$1,100,000	3.000%	\$102,750	\$1,202,750	\$600,000	\$56,250					\$500,000	\$46,500
2029	\$1,150,000	3.000%	\$69,750	\$1,219,750	\$625,000	\$38,250					\$525,000	\$31,500
2030	\$1,175,000	3.000%	\$35,250	\$1,210,250	\$650,000	\$19,500					\$525,000	\$15,750
2031												
2032												
2033												
2034												
2035												
2036												
2037												
2038												
2039												
2040												
2041												
2042												
2043												
2044												
TOTAL	\$10,075,000		\$1,036,375	\$11,111,375	\$5,525,000	\$569,625	\$800,000	\$26,000	\$450,000	\$18,000	\$3,300,000	\$422,750
CALLABLE MATURITIES		Credit: Aaa Paying Agent: City Notes: CR of 2010B Bonds (BABs)										

City of Wauwatosa

Existing General Obligation Debt Service Payments

TIF Supported					Levy, Sanitary, Storm, TIF, & MADACC Supported													
Issue: 5 Amount: \$7,400,000 Type: Taxable G.O. Community Development Bonds, Series 2015C Dated: December 1, 2015					Issue: 6 Amount: \$15,190,000 Type: G.O. Corporate Purpose Bonds, Series 2016B Dated: December 20, 2016													
Callible: '26-'30 Callable 12/1/2025 or on Any Date Thereafter @ Par					Callible: '27-'36 Callable 12/1/2026 or on Any Date Thereafter @ Par				LEVY		SANITARY		STORM		TIF		MADACC	
CALENDAR YEAR	PRINCIPAL (12/1)	RATE	INTEREST (6/1 & 12/1)	TOTAL	PRINCIPAL (12/1)	RATE	INTEREST (6/1 & 12/1)	TOTAL	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
2024	\$725,000	2.750%	\$93,675	\$818,675	\$1,180,000	3.000%	\$321,006	\$1,501,006	\$400,000	\$89,750	\$300,000	\$31,750	\$275,000	\$80,563	\$55,000	\$74,413	\$150,000	\$44,531
2025	\$750,000	2.950%	\$73,738	\$823,738	\$1,930,000	4.000%	\$285,606	\$2,215,606	\$1,100,000	\$77,750	\$325,000	\$22,750	\$275,000	\$72,313	\$55,000	\$72,763	\$175,000	\$40,031
2026	\$300,000	3.100%	\$51,613	\$351,613	\$1,955,000	3.000%	\$208,406	\$2,163,406	\$1,125,000	\$33,750	\$325,000	\$9,750	\$275,000	\$61,313	\$55,000	\$70,563	\$175,000	\$33,031
2027	\$300,000	3.250%	\$42,313	\$342,313	\$385,000	3.000%	\$149,756	\$534,756					\$150,000	\$53,063	\$60,000	\$68,913	\$175,000	\$27,781
2028	\$300,000	3.400%	\$32,563	\$332,563	\$385,000	3.000%	\$138,206	\$523,206					\$150,000	\$48,563	\$60,000	\$67,113	\$175,000	\$22,531
2029	\$300,000	3.500%	\$22,363	\$322,363	\$385,000	3.125%	\$126,656	\$511,656					\$150,000	\$44,063	\$60,000	\$65,313	\$175,000	\$17,281
2030	\$325,000	3.650%	\$11,863	\$336,863	\$390,000	3.250%	\$114,625	\$504,625					\$150,000	\$39,375	\$65,000	\$63,438	\$175,000	\$11,813
2031					\$390,000	3.500%	\$101,950	\$491,950					\$150,000	\$34,500	\$65,000	\$61,325	\$175,000	\$6,125
2032					\$335,000	3.500%	\$88,300	\$423,300					\$150,000	\$29,250	\$185,000	\$59,050		
2033					\$490,000	3.625%	\$76,575	\$566,575					\$150,000	\$24,000	\$340,000	\$52,575		
2034					\$500,000	3.625%	\$58,813	\$558,813					\$150,000	\$18,563	\$350,000	\$40,250		
2035					\$535,000	3.750%	\$40,688	\$575,688					\$175,000	\$13,125	\$360,000	\$27,563		
2036					\$550,000	3.750%	\$20,625	\$570,625					\$175,000	\$6,563	\$375,000	\$14,063		
2037																		
2038																		
2039																		
2040																		
2041																		
2042																		
2043																		
2044																		
TOTAL	\$3,000,000		\$328,125	\$3,328,125	\$9,410,000		\$1,731,213	\$11,141,213	\$2,625,000	\$201,250	\$950,000	\$64,250	\$2,375,000	\$525,250	\$2,085,000	\$737,338	\$1,375,000	\$203,125
CALLABLE MATURITIES					Credit: Aaa Paying Agent: City Notes: Redemption Agent: Associated Trust Notes: Term Bonds '33-'34 & '35-'36													

City of Wauwatosa

Existing General Obligation Debt Service Payments

Levy, Sanitary, & Storm Supported											TIF Supported				Levy Supported			
Issue: 7 Amount: \$14,280,000 Type: G.O. Corporate Purpose Bonds, Series 2017A Dated: November 3, 2017											Issue: 8 Amount: \$3,690,000 Type: Taxable G.O. Community Development Bonds, Series 2018A Dated: November 20, 2018				Issue: 9 Amount: \$10,020,000 Type: G.O. Corporate Purpose Bonds, Series 2018B Dated: November 20, 2018			
Callible: '28-'32 Callable 11/1/2027 or on Any Date Thereafter @ Par											Callible: '27-'34 Callable 11/1/2026 or on Any Date Thereafter @ Par				Callible: '27-'33 Callable 11/1/2026 or on Any Date Thereafter @ Par			
CALENDAR YEAR	PRINCIPAL (11/1)	RATE	INTEREST (5/1 & 11/1)	TOTAL	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL (11/1)	RATE	INTEREST (5/1 & 11/1)	TOTAL	PRINCIPAL (11/1)	RATE	INTEREST (5/1 & 11/1)	TOTAL
2024	\$1,125,000	2.000%	\$222,325	\$1,347,325	\$675,000	\$169,575	\$350,000	\$45,000	\$100,000	\$7,750	\$205,000	4.000%	\$110,733	\$315,733	\$550,000	4.000%	\$206,169	\$756,169
2025	\$1,125,000	2.000%	\$199,825	\$1,324,825	\$675,000	\$156,075	\$350,000	\$38,000	\$100,000	\$5,750	\$215,000	4.000%	\$102,533	\$317,533	\$900,000	3.000%	\$184,169	\$1,084,169
2026	\$1,400,000	2.000%	\$177,325	\$1,577,325	\$675,000	\$142,575	\$650,000	\$31,000	\$75,000	\$3,750	\$220,000	4.000%	\$93,933	\$313,933	\$500,000	3.000%	\$157,169	\$657,169
2027	\$1,400,000	3.000%	\$149,325	\$1,549,325	\$725,000	\$129,075	\$600,000	\$18,000	\$75,000	\$2,250	\$230,000	3.750%	\$85,133	\$315,133	\$500,000	3.000%	\$142,169	\$642,169
2028	\$775,000	2.500%	\$107,325	\$882,325	\$775,000	\$107,325					\$240,000	3.850%	\$76,508	\$316,508	\$500,000	3.000%	\$127,169	\$627,169
2029	\$800,000	2.500%	\$87,950	\$887,950	\$800,000	\$87,950					\$250,000	3.900%	\$67,268	\$317,268	\$500,000	3.125%	\$112,169	\$612,169
2030	\$850,000	3.000%	\$67,950	\$917,950	\$850,000	\$67,950					\$260,000	3.950%	\$57,518	\$317,518	\$525,000	3.250%	\$96,544	\$621,544
2031	\$675,000	3.000%	\$42,450	\$717,450	\$675,000	\$42,450					\$270,000	4.000%	\$47,248	\$317,248	\$675,000	3.375%	\$79,481	\$754,481
2032	\$740,000	3.000%	\$22,200	\$762,200	\$740,000	\$22,200					\$285,000	4.050%	\$36,448	\$321,448	\$700,000	3.500%	\$56,700	\$756,700
2033											\$295,000	4.100%	\$24,905	\$319,905	\$920,000	3.500%	\$32,200	\$952,200
2034											\$305,000	4.200%	\$12,810	\$317,810				
2035																		
2036																		
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2040																		
2041																		
2042																		
2043																		
2044																		
TOTAL	\$8,890,000		\$1,076,675	\$9,966,675	\$6,590,000	\$925,175	\$1,950,000	\$132,000	\$350,000	\$19,500	\$2,775,000		\$715,033	\$3,490,033	\$6,270,000		\$1,193,938	\$7,463,938
Credit: Aaa Paying Agent: City Notes:											Credit: Aaa Paying Agent: City Notes:				Credit: Aaa Paying Agent: City Notes:			

**CALLABLE
MATURITIES**

City of Wauwatosa Existing General Obligation Debt Service Payments

Levy, Sanitary, & Storm Supported										
Issue: 10 Amount: \$6,350,000 Type: G.O. Promissory Notes, Series 2018C Dated: November 20, 2018										
Callable: '27-'28 Callable 11/1/2026 or on Any Date Thereafter @ Par										
CALENDAR YEAR					LEVY		SANITARY		STORM	
	PRINCIPAL (11/1)	RATE	INTEREST (5/1 & 11/1)	TOTAL	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
2024	\$650,000	3.000%	\$120,000	\$770,000	\$135,000	\$19,050	\$15,000	\$25,950	\$500,000	\$75,000
2025	\$650,000	3.000%	\$100,500	\$750,500	\$125,000	\$15,000	\$25,000	\$25,500	\$500,000	\$60,000
2026	\$800,000	3.000%	\$81,000	\$881,000	\$125,000	\$11,250	\$175,000	\$24,750	\$500,000	\$45,000
2027	\$950,000	3.000%	\$57,000	\$1,007,000	\$125,000	\$7,500	\$325,000	\$19,500	\$500,000	\$30,000
2028	\$950,000	3.000%	\$28,500	\$978,500	\$125,000	\$3,750	\$325,000	\$9,750	\$500,000	\$15,000
2029										
2030										
2031										
2032										
2033										
2034										
2035										
2036										
2037										
2038										
2039										
2040										
2041										
2042										
2043										
2044										
TOTAL	\$4,000,000		\$387,000	\$4,387,000	\$635,000	\$56,550	\$865,000	\$105,450	\$2,500,000	\$225,000
Credit: Aaa Paying Agent: City Notes:										
CALLABLE MATURITIES										

City of Wauwatosa

Existing General Obligation Debt Service Payments

Levy, Water, & Storm Supported											TID #7 Supported								
Issue: 11 Amount: \$12,765,000 Type: G.O. Corporate Purpose Bonds, Series 2019A Dated: December 2, 2019											Issue: 12 Amount: \$1,260,000 Type: Taxable G.O. Community Development Bonds, Series 2019B Dated: December 2, 2019								
CALENDAR YEAR	28-39 Callable 12/1/2027 or on Any Date Thereafter @ Par				LEVY		WATER		STORM		28-34 Callable 12/1/2027 or on Any Date Thereafter @ Par								
	PRINCIPAL (12/1)	RATE	INTEREST (6/1 & 12/1)	TOTAL	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL (12/1)	RATE	INTEREST (6/1 & 12/1)	TOTAL					
	2024	\$900,000	3.000%	\$296,731	\$1,196,731	\$175,000	\$102,906	\$650,000	\$178,125	\$75,000	\$15,700	\$75,000	3.000%	\$27,913	\$102,913				
	2025	\$980,000	3.000%	\$269,731	\$1,249,731	\$230,000	\$97,656	\$670,000	\$158,625	\$80,000	\$13,450	\$80,000	3.000%	\$25,663	\$105,663				
	2026	\$1,085,000	3.000%	\$240,331	\$1,325,331	\$290,000	\$90,756	\$715,000	\$138,525	\$80,000	\$11,050	\$80,000	3.000%	\$23,263	\$103,263				
	2027	\$1,150,000	4.000%	\$207,781	\$1,357,781	\$330,000	\$82,056	\$735,000	\$117,075	\$85,000	\$8,650	\$85,000	3.000%	\$20,863	\$105,863				
	2028	\$1,190,000	3.000%	\$161,781	\$1,351,781	\$340,000	\$68,856	\$765,000	\$87,675	\$85,000	\$5,250	\$85,000	2.500%	\$18,313	\$103,313				
	2029	\$1,220,000	3.000%	\$126,081	\$1,346,081	\$350,000	\$58,656	\$780,000	\$64,725	\$90,000	\$2,700	\$90,000	2.500%	\$16,188	\$106,188				
	2030	\$500,000	2.375%	\$89,481	\$589,481	\$365,000	\$48,156	\$135,000	\$41,325			\$90,000	2.750%	\$13,938	\$103,938				
	2031	\$510,000	2.500%	\$77,606	\$587,606	\$370,000	\$39,488	\$140,000	\$38,119			\$95,000	2.750%	\$11,463	\$106,463				
	2032	\$525,000	2.500%	\$64,856	\$589,856	\$380,000	\$30,238	\$145,000	\$34,619			\$95,000	3.000%	\$8,850	\$103,850				
	2033	\$535,000	2.625%	\$51,731	\$586,731	\$390,000	\$20,738	\$145,000	\$30,994			\$100,000	3.000%	\$6,000	\$106,000				
	2034	\$550,000	2.625%	\$37,688	\$587,688	\$400,000	\$10,500	\$150,000	\$27,188			\$100,000	3.000%	\$3,000	\$103,000				
	2035	\$155,000	2.750%	\$23,250	\$178,250			\$155,000	\$23,250										
	2036	\$160,000	2.750%	\$18,988	\$178,988			\$160,000	\$18,988										
2037	\$165,000	2.875%	\$14,588	\$179,588			\$165,000	\$14,588											
2038	\$165,000	2.875%	\$9,844	\$174,844			\$165,000	\$9,844											
2039	\$170,000	3.000%	\$5,100	\$175,100			\$170,000	\$5,100											
2040																			
2041																			
2042																			
2043																			
2044																			
TOTAL	\$9,960,000		\$1,695,569	\$11,655,569	\$3,620,000	\$650,006	\$5,845,000	\$988,763	\$495,000	\$56,800	\$975,000		\$175,450	\$1,150,450					
CALLABLE MATURITIES											Credit: Aaa Paying Agent: City Notes: CR of 2010 Water Revenue Bonds Bid premium of \$322,608.33					Credit: Aaa Paying Agent: City Redemption Agent: Associated Trust Notes: Bid premium of \$6,289.15 Term Bonds '28-'29, '30-'31, & '32-'34			

City of Wauwatosa

Existing General Obligation Debt Service Payments

Levy & Water Supported

Issue: 13
Amount: \$8,600,000
Type: G.O. Corporate Purpose Bonds,
Series 2020A
Dated: December 1, 2020

Callable: **'28-'40 Callable 12/1/2027 or on Any Date**
Thereafter @ Par

CALENDAR YEAR					LEVY		WATER	
	PRINCIPAL (12/1)	RATE	INTEREST (6/1 & 12/1)	TOTAL	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
2024	\$455,000	4.000%	\$156,544	\$611,544	\$295,000	\$86,850	\$160,000	\$69,694
2025	\$585,000	3.000%	\$138,344	\$723,344	\$420,000	\$75,050	\$165,000	\$63,294
2026	\$625,000	3.000%	\$120,794	\$745,794	\$460,000	\$62,450	\$165,000	\$58,344
2027	\$445,000	3.000%	\$102,044	\$547,044	\$275,000	\$48,650	\$170,000	\$53,394
2028	\$455,000	1.250%	\$88,694	\$543,694	\$280,000	\$40,400	\$175,000	\$48,294
2029	\$470,000	1.375%	\$83,006	\$553,006	\$290,000	\$36,900	\$180,000	\$46,106
2030	\$475,000	1.500%	\$76,544	\$551,544	\$295,000	\$32,913	\$180,000	\$43,631
2031	\$485,000	1.625%	\$69,419	\$554,419	\$300,000	\$28,488	\$185,000	\$40,931
2032	\$500,000	1.750%	\$61,538	\$561,538	\$310,000	\$23,613	\$190,000	\$37,925
2033	\$510,000	1.875%	\$52,788	\$562,788	\$315,000	\$18,188	\$195,000	\$34,600
2034	\$525,000	1.875%	\$43,225	\$568,225	\$325,000	\$12,281	\$200,000	\$30,944
2035	\$535,000	1.875%	\$33,381	\$568,381	\$330,000	\$6,188	\$205,000	\$27,194
2036	\$210,000	2.000%	\$23,350	\$233,350			\$210,000	\$23,350
2037	\$215,000	2.125%	\$19,150	\$234,150			\$215,000	\$19,150
2038	\$215,000	2.125%	\$14,581	\$229,581			\$215,000	\$14,581
2039	\$220,000	2.250%	\$10,013	\$230,013			\$220,000	\$10,013
2040	\$225,000	2.250%	\$5,063	\$230,063			\$225,000	\$5,063
2041								
2042								
2043								
2044								
TOTAL	\$7,150,000		\$1,098,475	\$8,248,475	\$3,895,000	\$471,969	\$3,255,000	\$626,506

CALLABLE MATURITIES

Credit: Aaa
Paying Agent: City
Notes: Bid premium of \$324,422.67

City of Wauwatosa

Existing General Obligation Debt Service Payments

Levy, Sanitary, & Storm Supported										
Issue: 14 Amount: \$5,335,000 Type: G.O. Promissory Notes, Series 2020B Dated: December 1, 2020										
CALENDAR YEAR	Callable: '28-'30 Callable 12/1/2027 or on Any Date Thereafter @ Par				LEVY		SANITARY		STORM	
	PRINCIPAL (12/1)	RATE	INTEREST (6/1 & 12/1)	TOTAL	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
2024	\$490,000	4.000%	\$91,570	\$581,570	\$135,000	\$25,475	\$85,000	\$15,848	\$270,000	\$50,248
2025	\$500,000	4.000%	\$71,970	\$571,970	\$140,000	\$20,075	\$85,000	\$12,448	\$275,000	\$39,448
2026	\$510,000	4.000%	\$51,970	\$561,970	\$140,000	\$14,475	\$90,000	\$9,048	\$280,000	\$28,448
2027	\$515,000	2.000%	\$31,570	\$546,570	\$145,000	\$8,875	\$90,000	\$5,448	\$280,000	\$17,248
2028	\$520,000	2.000%	\$21,270	\$541,270	\$145,000	\$5,975	\$90,000	\$3,648	\$285,000	\$11,648
2029	\$530,000	2.000%	\$10,870	\$540,870	\$150,000	\$3,075	\$90,000	\$1,848	\$290,000	\$5,948
2030	\$540,000	0.050%	\$270	\$540,270	\$150,000	\$75	\$95,000	\$48	\$295,000	\$148
2031										
2032										
2033										
2034										
2035										
2036										
2037										
2038										
2039										
2040										
2041										
2042										
2043										
2044										
TOTAL	\$3,605,000		\$279,490	\$3,884,490	\$1,005,000	\$78,025	\$625,000	\$48,333	\$1,975,000	\$153,133
CALLABLE MATURITIES Credit: Aaa Paying Agent: City Notes: Bid premium of \$213,400.00										

City of Wauwatosa

Existing General Obligation Debt Service Payments

Levy & Water Supported									Levy & Storm Supported								
Issue: 15 Amount: \$8,300,000 Type: G.O. Corporate Purpose Bonds, Series 2021A Dated: December 1, 2021									Issue: 16 Amount: \$2,970,000 Type: G.O. Promissory Notes, Series 2021B Dated: December 1, 2021								
CALENDAR YEAR	Callible: '29-'41 Callable 12/1/2028 or on Any Date Thereafter @ Par				LEVY		WATER		CALENDAR YEAR	Callible: '29-'31 Callable 12/1/2028 or on Any Date Thereafter @ Par				LEVY		STORM	
	PRINCIPAL (12/1)	RATE	INTEREST (6/1 & 12/1)	TOTAL	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST		PRINCIPAL (12/1)	RATE	INTEREST (6/1 & 12/1)	TOTAL	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
2024	\$425,000	5.000%	\$176,106	\$601,106	\$350,000	\$135,806	\$75,000	\$40,300	2024	\$280,000	2.000%	\$48,600	\$328,600	\$220,000	\$38,300	\$60,000	\$10,300
2025	\$435,000	5.000%	\$154,856	\$589,856	\$360,000	\$118,306	\$75,000	\$36,550	2025	\$285,000	2.000%	\$43,000	\$328,000	\$225,000	\$33,900	\$60,000	\$9,100
2026	\$445,000	4.000%	\$133,106	\$578,106	\$370,000	\$100,306	\$75,000	\$32,800	2026	\$290,000	2.000%	\$37,300	\$327,300	\$230,000	\$29,400	\$60,000	\$7,900
2027	\$460,000	2.000%	\$115,306	\$575,306	\$380,000	\$85,506	\$80,000	\$29,800	2027	\$300,000	2.000%	\$31,500	\$331,500	\$235,000	\$24,800	\$65,000	\$6,700
2028	\$465,000	2.000%	\$106,106	\$571,106	\$385,000	\$77,906	\$80,000	\$28,200	2028	\$305,000	2.000%	\$25,500	\$330,500	\$240,000	\$20,100	\$65,000	\$5,400
2029	\$485,000	2.000%	\$96,806	\$581,806	\$400,000	\$70,206	\$85,000	\$26,600	2029	\$315,000	2.000%	\$19,400	\$334,400	\$250,000	\$15,300	\$65,000	\$4,100
2030	\$500,000	2.000%	\$87,106	\$587,106	\$415,000	\$62,206	\$85,000	\$24,900	2030	\$325,000	2.000%	\$13,100	\$338,100	\$255,000	\$10,300	\$70,000	\$2,800
2031	\$520,000	1.750%	\$77,106	\$597,106	\$430,000	\$53,906	\$90,000	\$23,200	2031	\$330,000	2.000%	\$6,600	\$336,600	\$260,000	\$5,200	\$70,000	\$1,400
2032	\$535,000	1.875%	\$68,006	\$603,006	\$445,000	\$46,381	\$90,000	\$21,625									
2033	\$555,000	1.875%	\$57,975	\$612,975	\$460,000	\$38,038	\$95,000	\$19,938									
2034	\$565,000	2.000%	\$47,569	\$612,569	\$470,000	\$29,413	\$95,000	\$18,156									
2035	\$580,000	2.000%	\$36,269	\$616,269	\$480,000	\$20,013	\$100,000	\$16,256									
2036	\$590,000	2.125%	\$24,669	\$614,669	\$490,000	\$10,413	\$100,000	\$14,256									
2037	\$105,000	2.125%	\$12,131	\$117,131			\$105,000	\$12,131									
2038	\$105,000	2.250%	\$9,900	\$114,900			\$105,000	\$9,900									
2039	\$110,000	2.250%	\$7,538	\$117,538			\$110,000	\$7,538									
2040	\$110,000	2.250%	\$5,063	\$115,063			\$110,000	\$5,063									
2041	\$115,000	2.250%	\$2,588	\$117,588			\$115,000	\$2,588									
2042																	
2043																	
2044																	
TOTAL	\$7,105,000		\$1,218,206	\$8,323,206	\$5,435,000	\$848,406	\$1,670,000	\$369,800		\$2,430,000		\$225,000	\$2,655,000	\$1,915,000	\$177,300	\$515,000	\$47,700
CALLABLE MATURITIES	Credit: Aaa Paying Agent: City Notes: Bid premium of \$310,553.25									Credit: Aaa Paying Agent: City Notes: Bid premium of \$92,501.05							

City of Wauwatosa

Existing General Obligation Debt Service Payments

Levy, Sanitary, Storm, & Water Supported													TID #6 Supported				
Issue: 17 Amount: \$12,235,000 Type: Taxable G.O. Refunding Bonds, Series 2021C Dated: December 1, 2021													Issue: 18 Amount: \$12,030,000 Type: Taxable G.O. Community Development Bonds, Series 2022A Dated: April 28, 2022				
CALENDAR YEAR	Callible: '29-'34 Callable 11/1/2028 or on Any Date Thereafter @ Par				LEVY		SANITARY		STORM		WATER		Callible: '30-'38 Callable 12/1/2029 or on Any Date Thereafter @ Par				
	PRINCIPAL (11/1)	RATE	INTEREST (5/1 & 11/1)	TOTAL	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL (12/1)	RATE	INTEREST (6/1 & 12/1)	TOTAL	
2024	\$1,500,000	0.850%	\$165,925	\$1,665,925	\$725,000	\$6,163	\$640,000	\$99,798	\$95,000	\$15,938	\$40,000	\$44,028			\$430,163	\$430,163	
2025	\$905,000	1.100%	\$153,175	\$1,058,175			\$620,000	\$94,358	\$85,000	\$15,130	\$200,000	\$43,688			\$430,163	\$430,163	
2026	\$920,000	1.350%	\$143,220	\$1,063,220			\$635,000	\$87,538	\$110,000	\$14,195	\$175,000	\$41,488			\$430,163	\$430,163	
2027	\$900,000	1.500%	\$130,800	\$1,030,800			\$620,000	\$78,965	\$110,000	\$12,710	\$170,000	\$39,125	\$455,000	3.000%	\$430,163	\$885,163	
2028	\$930,000	1.600%	\$117,300	\$1,047,300			\$635,000	\$69,665	\$105,000	\$11,060	\$190,000	\$36,575	\$880,000	3.250%	\$416,513	\$1,296,513	
2029	\$935,000	1.700%	\$102,420	\$1,037,420			\$645,000	\$59,505	\$105,000	\$9,380	\$185,000	\$33,535	\$920,000	3.300%	\$387,913	\$1,307,913	
2030	\$1,010,000	1.800%	\$86,525	\$1,096,525			\$630,000	\$48,540	\$100,000	\$7,595	\$280,000	\$30,390	\$940,000	3.350%	\$357,553	\$1,297,553	
2031	\$1,010,000	1.900%	\$68,345	\$1,078,345			\$615,000	\$37,200	\$100,000	\$5,795	\$295,000	\$25,350	\$970,000	3.400%	\$326,063	\$1,296,063	
2032	\$1,040,000	2.000%	\$49,155	\$1,089,155			\$630,000	\$25,515	\$95,000	\$3,895	\$315,000	\$19,745	\$1,005,000	3.450%	\$293,083	\$1,298,083	
2033	\$1,015,000	2.100%	\$28,355	\$1,043,355			\$615,000	\$12,915	\$95,000	\$1,995	\$305,000	\$13,445	\$1,035,000	3.550%	\$258,410	\$1,293,410	
2034	\$320,000	2.200%	\$7,040	\$327,040							\$320,000	\$7,040	\$1,065,000	3.650%	\$221,668	\$1,286,668	
2035													\$1,145,000	3.700%	\$182,795	\$1,327,795	
2036													\$1,175,000	3.800%	\$140,430	\$1,315,430	
2037													\$1,200,000	3.900%	\$95,780	\$1,295,780	
2038													\$1,240,000	3.950%	\$48,980	\$1,288,980	
2039																	
2040																	
2041																	
2042																	
2043																	
2044																	
TOTAL	\$10,485,000		\$1,052,260	\$11,537,260	\$725,000	\$6,163	\$6,285,000	\$613,998	\$1,000,000	\$97,693	\$2,475,000	\$334,408	\$12,030,000		\$4,449,835	\$16,479,835	

**CALLABLE
MATURITIES**

Credit: Aaa
Paying Agent: City
Notes: CR of 2010A Taxable G.O. Bonds
AR of 2013 G.O. Sewerage Bonds
AR of 2013 Water Revenue Bonds

Credit: Aaa
Paying Agent: City
Notes: Excess Proceeds (CAPI) of \$145,171.05
used to offset a portion of interest due
12/01/2022

City of Wauwatosa

Existing General Obligation Debt Service Payments

Levy & Water Supported									Levy & Storm Supported							
Issue: 19 Amount: \$3,660,000 Type: G.O. Corporate Purpose Bonds, Series 2022B Dated: December 1, 2022									Issue: 20 Amount: \$4,270,000 Type: G.O. Promissory Notes, Series 2022C Dated: December 1, 2022							
CALENDAR YEAR	Callible: '30-'37 Callable 12/1/2029 or on Any Date Thereafter @ Par				LEVY		WATER		Callible: '30-'32 Callable 12/1/2029 or on Any Date Thereafter @ Par				LEVY		STORM	
	PRINCIPAL (12/1)	RATE	INTEREST (6/1 & 12/1)	TOTAL	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL (12/1)	RATE	INTEREST (6/1 & 12/1)	TOTAL	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
2024	\$170,000	5.000%	\$148,200	\$318,200	\$140,000	\$121,450	\$30,000	\$26,750	\$315,000	4.000%	\$139,800	\$454,800	\$115,000	\$50,800	\$200,000	\$89,000
2025	\$185,000	5.000%	\$139,700	\$324,700	\$150,000	\$114,450	\$35,000	\$25,250	\$330,000	4.000%	\$127,200	\$457,200	\$120,000	\$46,200	\$210,000	\$81,000
2026	\$190,000	5.000%	\$130,450	\$320,450	\$155,000	\$106,950	\$35,000	\$23,500	\$345,000	4.000%	\$114,000	\$459,000	\$125,000	\$41,400	\$220,000	\$72,600
2027	\$200,000	5.000%	\$120,950	\$320,950	\$165,000	\$99,200	\$35,000	\$21,750	\$370,000	4.000%	\$100,200	\$470,200	\$135,000	\$36,400	\$235,000	\$63,800
2028	\$215,000	5.000%	\$110,950	\$325,950	\$175,000	\$90,950	\$40,000	\$20,000	\$385,000	4.000%	\$85,400	\$470,400	\$140,000	\$31,000	\$245,000	\$54,400
2029	\$220,000	5.000%	\$100,200	\$320,200	\$180,000	\$82,200	\$40,000	\$18,000	\$410,000	4.000%	\$70,000	\$480,000	\$150,000	\$25,400	\$260,000	\$44,600
2030	\$230,000	4.000%	\$89,200	\$319,200	\$190,000	\$73,200	\$40,000	\$16,000	\$430,000	4.000%	\$53,600	\$483,600	\$155,000	\$19,400	\$275,000	\$34,200
2031	\$245,000	4.000%	\$80,000	\$325,000	\$200,000	\$65,600	\$45,000	\$14,400	\$445,000	4.000%	\$36,400	\$481,400	\$160,000	\$13,200	\$285,000	\$23,200
2032	\$260,000	4.000%	\$70,200	\$330,200	\$215,000	\$57,600	\$45,000	\$12,600	\$465,000	4.000%	\$18,600	\$483,600	\$170,000	\$6,800	\$295,000	\$11,800
2033	\$275,000	4.000%	\$59,800	\$334,800	\$225,000	\$49,000	\$50,000	\$10,800								
2034	\$285,000	4.000%	\$48,800	\$333,800	\$235,000	\$40,000	\$50,000	\$8,800								
2035	\$300,000	4.000%	\$37,400	\$337,400	\$245,000	\$30,600	\$55,000	\$6,800								
2036	\$310,000	4.000%	\$25,400	\$335,400	\$255,000	\$20,800	\$55,000	\$4,600								
2037	\$325,000	4.000%	\$13,000	\$338,000	\$265,000	\$10,600	\$60,000	\$2,400								
2038																
2039																
2040																
2041																
2042																
2043																
2044																
TOTAL	\$3,410,000		\$1,174,250	\$4,584,250	\$2,795,000	\$962,600	\$615,000	\$211,650	\$3,495,000		\$745,200	\$4,240,200	\$1,270,000	\$270,600	\$2,225,000	\$474,600
Credit: Aaa Paying Agent: City Redemption Agent: Associated Trust Notes: Bid premium of \$63,264.55 X.XXX% Term Bond '36-'37									Credit: Aaa Paying Agent: City Notes: Bid premium of \$50,916.20							

City of Wauwatosa

Existing General Obligation Debt Service Payments

TID #10 Supported					Levy & Water Supported							
Issue: 21					Issue: 22							
Amount: \$5,520,000					Amount: \$12,440,000							
Type: Taxable G.O. Community Development Bonds, Series 2022D					Type: G.O. Corporate Purpose Bonds, Series 2023A							
Dated: December 1, 2022					Dated: December 4, 2023							
Callible: '30-'37 Callable 12/1/2029 or on Any Date Thereafter @ Par					Callible: '31-'43 Callable 12/1/2030 or on Any Date Thereafter @ Par							
CALENDAR YEAR	PRINCIPAL (12/1)	RATE	INTEREST (6/1 & 12/1)	TOTAL	PRINCIPAL (12/1)	RATE	INTEREST (6/1 & 12/1)	TOTAL	LEVY		WATER	
2024			\$293,895	\$293,895	\$570,000	5.000%	\$612,701	\$1,182,701	\$550,000	\$387,246	\$20,000	\$225,455
2025			\$293,895	\$293,895	\$505,000	5.000%	\$589,350	\$1,094,350	\$360,000	\$363,000	\$145,000	\$226,350
2026	\$350,000	5.500%	\$293,895	\$643,895	\$530,000	5.000%	\$564,100	\$1,094,100	\$375,000	\$345,000	\$155,000	\$219,100
2027	\$370,000	5.500%	\$274,645	\$644,645	\$560,000	5.000%	\$537,600	\$1,097,600	\$400,000	\$326,250	\$160,000	\$211,350
2028	\$390,000	5.500%	\$254,295	\$644,295	\$590,000	5.000%	\$509,600	\$1,099,600	\$420,000	\$306,250	\$170,000	\$203,350
2029	\$410,000	5.500%	\$232,845	\$642,845	\$625,000	5.000%	\$480,100	\$1,105,100	\$445,000	\$285,250	\$180,000	\$194,850
2030	\$425,000	4.950%	\$210,295	\$635,295	\$655,000	5.000%	\$448,850	\$1,103,850	\$465,000	\$263,000	\$190,000	\$185,850
2031	\$445,000	5.000%	\$189,258	\$634,258	\$695,000	5.000%	\$416,100	\$1,111,100	\$495,000	\$239,750	\$200,000	\$176,350
2032	\$465,000	5.100%	\$167,008	\$632,008	\$730,000	5.000%	\$381,350	\$1,111,350	\$520,000	\$215,000	\$210,000	\$166,350
2033	\$485,000	5.200%	\$143,293	\$628,293	\$775,000	5.000%	\$344,850	\$1,119,850	\$550,000	\$189,000	\$225,000	\$155,850
2034	\$510,000	5.300%	\$118,073	\$628,073	\$815,000	5.000%	\$306,100	\$1,121,100	\$580,000	\$161,500	\$235,000	\$144,600
2035	\$530,000	5.400%	\$91,043	\$621,043	\$860,000	5.000%	\$265,350	\$1,125,350	\$610,000	\$132,500	\$250,000	\$132,850
2036	\$555,000	5.450%	\$62,423	\$617,423	\$910,000	5.000%	\$222,350	\$1,132,350	\$645,000	\$102,000	\$265,000	\$120,350
2037	\$585,000	5.500%	\$32,175	\$617,175	\$955,000	5.000%	\$176,850	\$1,131,850	\$680,000	\$69,750	\$275,000	\$107,100
2038					\$1,005,000	5.000%	\$129,100	\$1,134,100	\$715,000	\$35,750	\$290,000	\$93,350
2039					\$305,000	4.750%	\$78,850	\$383,850			\$305,000	\$78,850
2040					\$315,000	4.750%	\$64,363	\$379,363			\$315,000	\$64,363
2041					\$330,000	4.750%	\$49,400	\$379,400			\$330,000	\$49,400
2042					\$345,000	4.750%	\$33,725	\$378,725			\$345,000	\$33,725
2043					\$365,000	4.750%	\$17,338	\$382,338			\$365,000	\$17,338
2044												
TOTAL	\$5,520,000		\$2,657,035	\$8,177,035	\$12,440,000		\$6,228,026	\$18,668,026	\$7,810,000	\$3,421,246	\$4,630,000	\$2,806,780
CALLABLE MATURITIES					Credit: Aaa							
					Paying Agent: City							
					Notes: Excess Proceeds (CAPI) of \$563,213.90 through 6/1/2024 and a portion of 12/1/2024							
					Redemption Agent: Associated Trust							
					Notes: Bid premium of \$483,942.25							
					X.XXX% Term Bonds '39-'41 & '42-'43							



City of Wauwatosa
Existing General Obligation Debt Service Payments

Levy & Storm Supported					Levy Supported								
Issue: 23 Amount: \$3,935,000 Type: G.O. Promissory Notes, Series 2023B Dated: December 4, 2023					Issue: 24 Amount: \$665,000 Type: State Trust Fund Loan Dated: December 18, 2023								
CALENDAR YEAR	Callable: '31-'33 Callable 12/1/2030 or on Any Date Thereafter @ Par				LEVY		STORM		Callable: '25 Callable 1/1-8/31 @ Par				
	PRINCIPAL (12/1)	RATE	INTEREST (6/1 & 12/1)	TOTAL	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL (3/15)	RATE	INTEREST (3/15)	TOTAL	
	2024	\$785,000	5.000%	\$190,846	\$975,846	\$105,000	\$61,384	\$680,000	\$129,462				
	2025	\$285,000	5.000%	\$153,200	\$438,200	\$105,000	\$56,650	\$180,000	\$96,550	\$665,000	5.750%	\$47,456	\$712,456
	2026	\$300,000	5.000%	\$138,950	\$438,950	\$110,000	\$51,400	\$190,000	\$87,550				
	2027	\$315,000	5.000%	\$123,950	\$438,950	\$115,000	\$45,900	\$200,000	\$78,050				
	2028	\$325,000	5.000%	\$108,200	\$433,200	\$120,000	\$40,150	\$205,000	\$68,050				
	2029	\$345,000	5.000%	\$91,950	\$436,950	\$130,000	\$34,150	\$215,000	\$57,800				
	2030	\$365,000	5.000%	\$74,700	\$439,700	\$135,000	\$27,650	\$230,000	\$47,050				
	2031	\$380,000	5.000%	\$56,450	\$436,450	\$140,000	\$20,900	\$240,000	\$35,550				
2032	\$405,000	5.000%	\$37,450	\$442,450	\$150,000	\$13,900	\$255,000	\$23,550					
2033	\$430,000	4.000%	\$17,200	\$447,200	\$160,000	\$6,400	\$270,000	\$10,800					
2034													
2035													
2036													
2037													
2038													
2039													
2040													
2041													
2042													
2043													
2044													
TOTAL	\$3,935,000		\$992,896	\$4,927,896	\$1,270,000	\$358,484	\$2,665,000	\$634,412	\$665,000		\$47,456	\$712,456	
CALLABLE MATURITIES					Credit: Aaa Paying Agent: City Notes: Bid premium of \$117,067.30					Credit: NR Paying Agent: City Notes: Finance roadwork			

City of Wauwatosa

Existing General Obligation Debt Service Payments

Levy, Sanitary, Storm, & Water Supported												
Issue:		25										
Amount:		\$17,440,000										
Type:		G.O. Promissory Notes,										
		Series 2024A										
Dated:		November 4, 2024										
Callable:		32-'44 Callable 11/1/2031 or on Any Date Thereafter @ Par										
CALENDAR YEAR					LEVY		SANITARY		STORM		WATER	
	PRINCIPAL (11/1)	RATE	INTEREST (5/1 & 11/1)	TOTAL	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
2024												
2025	\$2,040,000	5.500%	\$871,179	\$2,911,179	\$525,000	\$232,224	\$690,000	\$91,878	\$825,000	\$410,947		\$136,131
2026	\$1,065,000	5.500%	\$766,300	\$1,831,300	\$230,000	\$205,300	\$95,000	\$54,700	\$645,000	\$369,025	\$95,000	\$137,275
2027	\$1,125,000	5.500%	\$707,725	\$1,832,725	\$245,000	\$192,650	\$100,000	\$49,475	\$680,000	\$333,550	\$100,000	\$132,050
2028	\$1,180,000	5.500%	\$645,850	\$1,825,850	\$255,000	\$179,175	\$105,000	\$43,975	\$715,000	\$296,150	\$105,000	\$126,550
2029	\$1,245,000	5.500%	\$580,950	\$1,825,950	\$270,000	\$165,150	\$110,000	\$38,200	\$755,000	\$256,825	\$110,000	\$120,775
2030	\$1,325,000	5.500%	\$512,475	\$1,837,475	\$285,000	\$150,300	\$120,000	\$32,150	\$800,000	\$215,300	\$120,000	\$114,725
2031	\$1,390,000	5.500%	\$439,600	\$1,829,600	\$300,000	\$134,625	\$125,000	\$25,550	\$840,000	\$171,300	\$125,000	\$108,125
2032	\$1,460,000	4.500%	\$363,150	\$1,823,150	\$315,000	\$118,125	\$130,000	\$18,675	\$885,000	\$125,100	\$130,000	\$101,250
2033	\$1,535,000	4.500%	\$297,450	\$1,832,450	\$335,000	\$103,950	\$140,000	\$12,825	\$925,000	\$85,275	\$135,000	\$95,400
2034	\$1,610,000	4.500%	\$228,375	\$1,838,375	\$350,000	\$88,875	\$145,000	\$6,525	\$970,000	\$43,650	\$145,000	\$89,325
2035	\$445,000	4.500%	\$155,925	\$600,925	\$295,000	\$73,125					\$150,000	\$82,800
2036	\$465,000	4.500%	\$135,900	\$600,900	\$310,000	\$59,850					\$155,000	\$76,050
2037	\$490,000	4.500%	\$114,975	\$604,975	\$325,000	\$45,900					\$165,000	\$69,075
2038	\$510,000	4.500%	\$92,925	\$602,925	\$340,000	\$31,275					\$170,000	\$61,650
2039	\$535,000	4.500%	\$69,975	\$604,975	\$355,000	\$15,975					\$180,000	\$54,000
2040	\$185,000	4.500%	\$45,900	\$230,900							\$185,000	\$45,900
2041	\$195,000	4.500%	\$37,575	\$232,575							\$195,000	\$37,575
2042	\$205,000	4.500%	\$28,800	\$233,800							\$205,000	\$28,800
2043	\$215,000	4.500%	\$19,575	\$234,575							\$215,000	\$19,575
2044	\$220,000	4.500%	\$9,900	\$229,900							\$220,000	\$9,900
TOTAL	\$17,440,000		\$6,124,504	\$23,564,504	\$4,735,000	\$1,796,499	\$1,760,000	\$373,953	\$8,040,000	\$2,307,122	\$2,905,000	\$1,646,931

CALLABLE MATURITIES

Credit: "Aaa"
Paying Agent: City
Note: Bid premium of \$859,629.80

City of Wauwatosa

Existing General Obligation Debt Service Payments

	TOTAL EXISTING G.O. DEBT			LESS: SANITARY		LESS: STORM		LESS: WATER		LESS: TIF		LESS: MADACC		NET EXISTING G.O. DEBT		
CALENDAR YEAR	PRINCIPAL	INTEREST	TOTAL	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	TOTAL
2024	\$16,200,000	\$4,399,870	\$20,599,870	(\$2,340,000)	(\$249,345)	(\$3,090,000)	(\$504,072)	(\$975,000)	(\$584,352)	(\$3,175,000)	(\$1,338,771)	(\$150,000)	(\$44,531)	\$6,470,000	\$1,678,799	\$8,148,799
2025	\$15,900,000	\$4,834,346	\$20,734,346	(\$2,295,000)	(\$290,433)	(\$2,815,000)	(\$809,874)	(\$1,290,000)	(\$689,887)	(\$1,975,000)	(\$1,238,909)	(\$175,000)	(\$40,031)	\$7,350,000	\$1,765,211	\$9,115,211
2026	\$13,235,000	\$4,261,380	\$17,496,380	(\$1,970,000)	(\$216,785)	(\$2,435,000)	(\$700,830)	(\$1,415,000)	(\$651,031)	(\$1,780,000)	(\$1,174,646)	(\$175,000)	(\$33,031)	\$5,460,000	\$1,485,056	\$6,945,056
2027	\$12,490,000	\$3,820,885	\$16,310,885	(\$1,735,000)	(\$171,388)	(\$2,380,000)	(\$606,020)	(\$1,450,000)	(\$604,544)	(\$2,400,000)	(\$1,105,746)	(\$175,000)	(\$27,781)	\$4,350,000	\$1,305,406	\$5,655,406
2028	\$12,565,000	\$3,386,510	\$15,951,510	(\$1,155,000)	(\$127,038)	(\$2,355,000)	(\$515,520)	(\$1,525,000)	(\$550,644)	(\$2,855,000)	(\$1,015,521)	(\$175,000)	(\$22,531)	\$4,500,000	\$1,155,256	\$5,655,256
2029	\$12,005,000	\$2,974,603	\$14,979,603	(\$845,000)	(\$99,553)	(\$1,930,000)	(\$425,415)	(\$1,560,000)	(\$504,591)	(\$2,955,000)	(\$913,106)	(\$175,000)	(\$17,281)	\$4,540,000	\$1,014,656	\$5,554,656
2030	\$11,760,000	\$2,574,729	\$14,334,729	(\$845,000)	(\$80,738)	(\$1,920,000)	(\$346,468)	(\$1,030,000)	(\$456,821)	(\$3,055,000)	(\$807,696)	(\$175,000)	(\$11,813)	\$4,735,000	\$871,194	\$5,606,194
2031	\$9,955,000	\$2,190,131	\$12,145,131	(\$740,000)	(\$62,750)	(\$1,685,000)	(\$271,745)	(\$1,080,000)	(\$426,475)	(\$2,270,000)	(\$699,949)	(\$175,000)	(\$6,125)	\$4,005,000	\$723,088	\$4,728,088
2032	\$9,995,000	\$1,838,361	\$11,833,361	(\$760,000)	(\$44,190)	(\$1,680,000)	(\$193,595)	(\$1,125,000)	(\$394,114)	(\$2,485,000)	(\$615,906)			\$3,945,000	\$590,556	\$4,535,556
2033	\$9,430,000	\$1,489,125	\$10,919,125	(\$755,000)	(\$25,740)	(\$1,440,000)	(\$122,070)	(\$1,150,000)	(\$361,026)	(\$2,730,000)	(\$522,776)			\$3,355,000	\$457,513	\$3,812,513
2034	\$7,625,000	\$1,156,206	\$8,781,206	(\$145,000)	(\$6,525)	(\$1,120,000)	(\$62,213)	(\$1,195,000)	(\$326,053)	(\$2,805,000)	(\$418,847)			\$2,360,000	\$342,569	\$2,702,569
2035	\$5,585,000	\$873,913	\$6,458,913			(\$175,000)	(\$13,125)	(\$915,000)	(\$289,150)	(\$2,535,000)	(\$309,213)			\$1,960,000	\$262,425	\$2,222,425
2036	\$4,925,000	\$674,134	\$5,599,134			(\$175,000)	(\$6,563)	(\$945,000)	(\$257,594)	(\$2,105,000)	(\$216,915)			\$1,700,000	\$193,063	\$1,893,063
2037	\$4,040,000	\$478,649	\$4,518,649					(\$985,000)	(\$224,444)	(\$1,785,000)	(\$127,955)			\$1,270,000	\$126,250	\$1,396,250
2038	\$3,240,000	\$305,330	\$3,545,330					(\$945,000)	(\$189,325)	(\$1,240,000)	(\$48,980)			\$1,055,000	\$67,025	\$1,122,025
2039	\$1,340,000	\$171,475	\$1,511,475					(\$985,000)	(\$155,500)					\$355,000	\$15,975	\$370,975
2040	\$835,000	\$120,388	\$955,388					(\$835,000)	(\$120,388)							
2041	\$640,000	\$89,563	\$729,563					(\$640,000)	(\$89,563)							
2042	\$550,000	\$62,525	\$612,525					(\$550,000)	(\$62,525)							
2043	\$580,000	\$36,913	\$616,913					(\$580,000)	(\$36,913)							
2044	\$220,000	\$9,900	\$229,900					(\$220,000)	(\$9,900)							
TOTAL	\$153,115,000	\$35,748,932	\$188,863,932	(\$13,585,000)	(\$1,374,483)	(\$23,200,000)	(\$4,577,509)	(\$21,395,000)	(\$6,984,838)	(\$36,150,000)	(\$10,554,937)	(\$1,375,000)	(\$203,125)	\$57,410,000	\$12,054,041	\$69,464,041