HUSCHBLACKWELL

1-22.25 2:30 pm Cal har

Smitha Chintamaneni Partner

511 North Broadway, Suite 1100 Milwaukee, WI 53202 Direct: 414.978.5504 Fax: 414.223.5000 Smitha.Chintamaneni@huschblackwell.com

January 13, 2025

Received by JAH 2 2 2025

City Clerk's Office

VIA PERSONAL SERVICE

City of Wauwatosa Clerk 7725 W. North Avenue Wauwatosa, WI 53213

Re: Refund Claim for 2024 Unlawful Tax
Milwaukee Regional Medical Center Thermal Service, Inc.
9250 Watertown Plank Road
Tax Key No. 373-9999-027

Dear Clerk:

On behalf of Milwaukee Regional Medical Center Thermal Service, Inc. ("MRMC Thermal"), and pursuant to Wis. Stat. § 74.35(2), we file this refund claim ("Claim") for unlawful tax against the City of Wauwatosa (the "City"). This Claim is to recover that amount of the general property tax imposed on the above-referenced real property account ("Property") because the City's January 1, 2024 assessment (the "2024 Assessment") was unlawful.

Further grounds are set forth in the pleadings and papers filed and exchanged in Milwaukee County Case No. 22-CV-4361. All such materials are available with the City Assessor's office and through consultation with the City's counsel: Ms. Amy Seibel, amy@arslawoffices.com, 11520 North Port Washington Road, Mequon, WI 53092.

MRMC Thermal's Property qualified for exemption from taxation on January 1, 2024 under Wis. Stat. § 70.11. Notwithstanding the exempt status of MRMC Thermal's Property, assessed the Property at \$4,412,300, resulting in a tax bill of \$99,303.87. MRMC Thermal therefore seeks a refund of the total amount of taxes assessed against the Property of \$99,303.87, plus any interest as provided by law.

MRMC Thermal has complied with the procedures for objecting to the 2024 Assessment under Wis. Stat. § 74.35. MRMC Thermal has not contested the 2024 Assessment of the Property under Wis. Stat. §§ 74.33 or 806.04.

Despite the unlawful assessment of the Property, MRMC Thermal paid in full, on December 13, 2024, prior to the filing of this Claim, the tax of \$99,303.87 alleged to be due. (See Exhibit A, attached.)

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City of Wauwatosa Clerk January 13, 2025 Page 2

By this letter, MRMC Thermal has stated a valid claim to recover taxes paid with respect to the unlawful taxes on the Property for the 2024 tax year. MRMC Thermal respectfully requests that the City act on this Claim within 90 days from the date of service thereof.

Please contact the undersigned with any questions regarding this matter.

Very Truly Yours,
Suite Clubamaneri

Smitha Chintamaneni

Attachment

2024 Real Estate Property Tax Receipt

12/13/2024 03:59:09 PM

Tax District:

CITY OF WAUWATOSA

Property Address:

9250 WATERTOWN PLANK RC

County:

MILWAUKEE COUNTY

Section/Town/Range:

Parcel #:

Volume/Page:

Alt. Parcel #:

3739999027 373999927

Acres:

9.060

Plat:

Block/Condo Bldg:

Legal Descripton:

CERTIFIED SURVEY MAP NO 8723 SE 20, SW 21, NW 28 & NE 29-7-21 LOT 2 2016

Bill #: 29111293

Total Land

Total Improve

Total Value 4,412,300

Ratio 0.6871

Est. Fair Market Value 6,421,600

1,474,100

Payment

2,938,200

Balance

Prior Tax Balance:

99,303.87

Date Paid:

Interest/Penalty Date: 12/13/2024

12/13/2024

Tax Amount Paid:

99,303.87

Receipt #:

Interest:

225906

99,303.87

New Tax Balance:

0.00

Special Assessment: Special Charges:

Gen. Property Tax:

0.00

Interest: Dec 2024 Penalty:

0,00 0.00

Delinquent Utility Charges:

0.00 0.00 0.00

Dec 2024 **New Balance Due:**

0.00

Private Forest Crop Taxes: Woodland Tax Law Taxes: Managed Forest Land Taxes:

Dec 2024

0.00 0.00

0.00

0.00

Payment Note:

BUSINESS CK, CK # 3157

Penalty: Dec 2024 Other Charges:

0.00 **Total Amount Paid:** 99,303.87

CR Batch #:54052

Transaction #: 199263 Transaction Cash: 0.00

Transaction Check: Transaction Other:

99,303,87 0.00

Transaction Overpayment:

0.00

If Paid By Check, Tax Receipt Is Not Valid Until Check Has Cleared All Banks.

RECEIVED BY:

CITY OF WAUWATOSA 7725 W NORTH AVE WAUWATOSA WI 53213